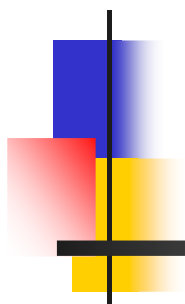


FACT BOOK 2010



Something Better with Chemicals

 **DAISO CO., LTD.**
DAISO

Corporate Profile

As of April 2010

Company Name	DAISO, CO.JP,
President	Tamotsu Sato
Location	1-12-18, Awaza, Nishi-ku, Osaka 550-0011, JAPAN Telephone: +81-6-6110-1560 Facsimile: +81-6-6110-1603
Website URL	http://www.daiso.co.jp
Establishment	October 26, 1915
Capital	¥10,882 million
Number of Employees	748 (Including Consolidated Subsidiaries)

Main products

Section	Main Products
Basic Chemical Products	Caustic Soda, Hydrochloric Acid, Liquid Chlorine, Chlorine Gas, Sodium Hypochlorite, Sodium Chlorite, Sodium Chlorate, Caustic Potash, Hydrogen Gas, Epichlorohydrin, Allyl Chloride, 1-3dichloropropene, Paint Materials, Adhesive Materials
Functional Chemical Products	Allyl derivatives, Epichlorohydrin Rubber, Diallyl Phthalates DAISO DAP Modifying Agents for low-rolling coefficient tires, DAISOGEL, Silica for HPLC, Optically Active Substances, Pharmaceutical Intermediates, Metal Electrodes, Lens Materials, Materials for LCD
Housing Facilities	DAP Processed Goods, Housing Facilities Chemicals Plant, Environmental preservation equipment, Recycling plant of glass and mercury from fluorescent lamp

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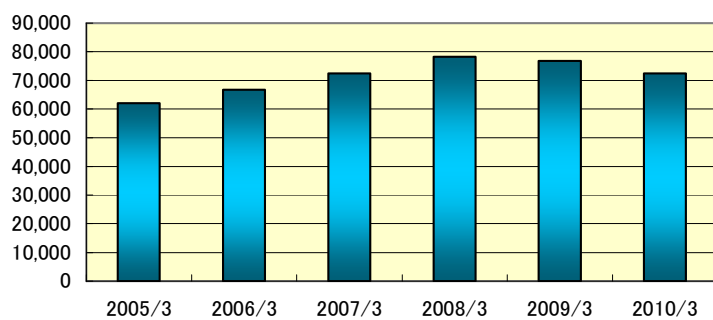
1. Consolidated statements of income in the past for 10 years
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3. Change in the main management index
4. Segment information Net sales·Operating income·The operating profit ratio
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1.Consolidated statements of income in the past for 10 years

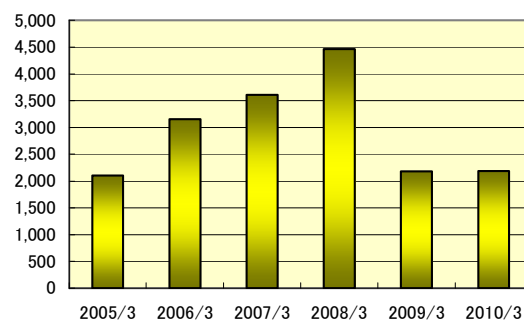
Unit: One million yen

	2001/3	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2010/3
Net Sales	48,094	47,484	58,278	57,118	62,022	66,737	72,398	78,229	76,726	72,404
Cost of Sales	38,684	38,492	48,641	47,316	50,985	54,162	58,556	63,377	64,377	60,807
Gross Profit	9,409	8,992	9,636	9,801	11,037	12,575	13,841	14,851	12,349	11,596
Selling , general and administrative expenses	8,269	7,905	8,320	8,272	8,935	9,422	10,230	10,383	10,164	9,408
Operating Income	1,139	1,086	1,316	1,529	2,101	3,153	3,610	4,468	2,184	2,188
Non-operating Income	1,050	391	505	293	290	386	321	455	376	334
Non-operating Expenses	759	457	671	436	372	375	196	391	467	337
Ordinary Income	1,430	1,021	1,149	1,386	2,020	3,163	3,735	4,532	2,093	2,185
Extraordinary Income	282	285	307	532	830	351	2	0	398	36
Extraordinary Losses	2,963	668	1,070	583	1,116	488	576	315	1,221	530
Net income (loss)	-1,251	637	386	1,335	1,733	3,026	3,161	4,217	1,270	1,691
Income taxes-current or income taxes-deferred	-454	436	278	694	806	1,292	1,187	1,728	525	743
Current net income or the current term net loss	-797	200	108	641	927	1,734	1,974	2,489	745	947

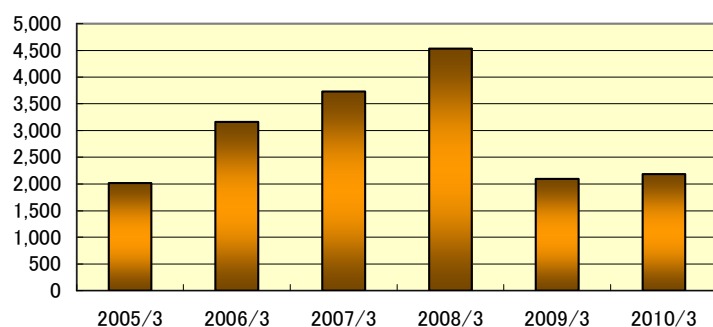
Net Sales



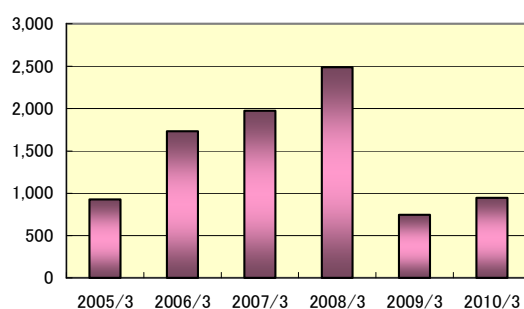
Operating Income



Ordinary Income



Current net income or the current term net loss



2.Consolidated balance sheets in the past for 10 years

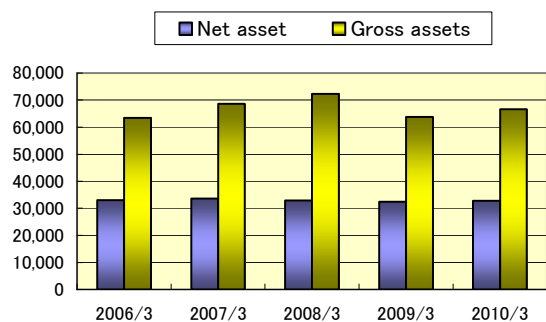
Unit: One million yen

	2001/3	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2010/3
Current Assets	23,957	26,840	24,838	27,848	31,556	32,480	35,326	38,825	32,092	36,679
Fixed Assets	23,803	23,504	22,457	23,412	25,610	31,017	33,292	33,537	31,633	30,000
Property and Equipment	14,809	15,380	14,949	14,071	14,407	14,872	16,839	18,962	19,244	16,847
Intangible fixed assets	45	525	616	736	678	892	1,242	1,180	970	764
Investments and Other Assets	8,948	7,598	6,892	8,604	10,524	15,253	15,209	13,394	11,418	12,388
Assets total	47,761	50,344	47,295	51,260	57,167	63,498	68,618	72,362	63,726	66,680
Current Liabilities	17,569	22,072	19,110	17,088	18,403	19,983	24,645	23,820	18,188	21,469
Long-Term Liabilities	9,758	9,042	9,247	13,508	12,783	10,513	10,349	15,726	13,122	12,424
Liabilities total	27,327	31,115	28,357	30,597	31,186	30,496	34,994	39,546	31,311	33,893
Stockholders' Equity										
Common Stock	6,282	6,282	6,282	6,282	8,694	10,435	-	-	-	-
Capital reserve	4,798	4,798	-	-	-	-	-	-	-	-
Additional Paid-in Capital	-	-	4,798	4,798	7,208	8,947	-	-	-	-
Consolidated surplus	7,200	6,966	-	-	-	-	-	-	-	-
Retained Earnings	-	-	6,923	7,216	7,557	8,745	-	-	-	-
Net Unrealized Loss on Available-for-Sale Securities	2,151	1,181	1,038	2,476	2,645	5,025	-	-	-	-
Treasury Stock	0	-1	-105	-110	-124	-151	-	-	-	-
Net assets										
Common Stock	-	-	-	-	-	-	10,488	10,644	10,882	10,882
Additional Paid-in Capital	-	-	-	-	-	-	9,000	9,156	9,394	9,394
Net Unrealized Loss on Available-for-Sale Securities	-	-	-	-	-	-	4,317	1,403	437	437
Retained Earnings	-	-	-	-	-	-	9,968	11,754	11,838	11,998
Treasury Stock	-	-	-	-	-	-	-161	-177	-201	-778
Share purchase warrant	-	-	-	-	-	-	8	34	64	72
Capital total	20,433	19,229	18,937	20,663	25,980	33,001	33,623	32,816	32,414	32,786
The debt capital total	47,761	50,344	47,295	51,260	57,167	63,498	68,618	72,362	63,726	66,680

3.Change in the main management index

Connection

		2001/3	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2010/3
Net asset	One million yen	20,433	19,229	18,937	20,663	25,980	33,001	33,623	32,816	32,414	32,786
Gross assets	One million yen	47,761	50,344	47,295	51,260	57,167	63,498	68,618	72,362	63,726	66,680
Every 1 stock, net asset	yen	256.38	241.29	238.95	260.82	268.83	304.89	310.03	299.56	291.65	301.75
Every 1 stock, net profit	yen	-10.00	2.52	0.96	7.70	10.13	16.51	18.23	22.80	6.76	8.59
Every 1 stock after a lurk stock adjustment, current net income	yen	-	-	-	7.68	10.09	16.10	18.10	21.01	5.91	7.60
The capital adequacy ratio	%	42.8	38.2	40.0	40.3	45.4	52.0	49.0	45.3	50.8	49.1
Ratio of profit to net worth	%	-	1.0	0.6	3.2	4.0	5.9	5.9	7.5	2.3	2.9
The price-earnings-ratio (PER)		-	78.60	202.10	38.10	34.20	28.80	22.20	14.30	31.80	27.60
Cash flow by business operation	One million yen	1,105	1,049	2,539	1,323	2,928	2,520	2,801	3,404	4,217	7,012
Cash flow by investment activity	One million yen	-455	-2,692	-2,411	-1,037	-3,314	-3,683	-5,316	-8,155	-4,290	-1,510
Cash flow by a financial campaign	One million yen	-1,491	3,063	-1,303	1,313	1,658	-738	1,610	6,798	-787	-3,363
The term-end balance of the cash and the cash equivalent	One million yen	3,218	4,639	3,463	5,062	6,335	4,434	3,557	5,527	4,437	6,522
The number of employees		710	751	732	722	717	708	716	718	745	748



Non-Connection

		2001/3	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2010/3
Net asset	One million yen	20,386	19,200	18,899	20,530	25,773	32,577	32,992	32,010	31,266	31,474
Gross assets	One million yen	46,385	46,383	43,323	47,400	52,633	58,364	62,755	67,204	59,127	61,181
Every 1 stock, net asset	yen	255.79	240.93	238.46	259.13	266.69	300.96	304.20	292.20	281.29	289.65
Every 1 stock, net profit	yen	-9.78	2.78	0.81	6.73	9.30	14.50	16.29	20.47	3.53	6.17
Dividend	yen	5.00	4.00	4.00	4.00	5.00	6.00	6.00	6.00	6.00	6.00
Every 1 stock after a lurk stock adjustment, current net income	yen	-	-	-	6.71	9.26	14.14	16.17	18.86	3.08	5.45
The capital adequacy ratio	%	43.9	41.4	43.6	43.3	49.0	55.8	52.6	47.6	52.8	51.3
Ratio of profit to net worth	%	-	1.2	0.5	2.9	3.7	5.2	5.4	6.9	1.2	2.2
Price-earnings-ratio		-	71.2	239.5	43.5	37.2	32.8	24.9	15.9	60.9	38.4
Dividend payout	%	-	143.9	492.0	59.4	53.8	41.4	36.8	29.3	170.0	97.3
The number of employees		616	626	616	608	595	603	607	608	573	532

4. Segment information

Net sales · Operating income · The operating profit ratio

Net Sales

Unit: One million yen

Accounting period	2006/3	2007/3	2008/3	2009/3	2010/3
Basic Chemical Products	34,168	38,462	41,094	39,023	34,689
Functional Chemical Products	22,369	24,209	27,767	25,343	25,959
Housing Facilities	10,200	9,726	9,367	12,360	11,755

Operating Income

Unit: One million yen

Accounting period	2006/3	2007/3	2008/3	2009/3	2010/3
Basic Chemical Products	1,577	2,237	2,803	2,652	2,574
Functional Chemical Products	2,200	2,058	2,364	111	573
Housing Facilities	43	37	81	345	14

Segment operating profit margin

Unit: %

Accounting period	2006/3	2007/3	2008/3	2009/3	2010/3
Basic Chemical Products	4.6	5.8	6.8	6.8	7.4
Functional Chemical Products	9.8	8.5	8.5	0.4	2.2
Housing Facilities	0.4	0.4	0.9	2.8	0.1

5. Connected cash flow and capital investment relation

Consolidated

Unit: One million yen

Accounting period	2006/3	2007/3	2008/3	2009/3	2010/3
Cash and cash equivalents at Beginning of year	6,335	4,434	3,557	5,527	4,437
Operating activities	2,520	2,801	3,404	4,217	7,012
Investing activities	-3,683	-5,316	-8,155	-4,290	-1,510
Free cash flows	-1,163	-2,515	-4,751	-73	5,502
Financing activities	-738	1,610	6,798	-787	-3,363
Cash and cash equivalents at End of year	4,434	3,557	5,527	4,437	6,522

Depreciation	2,083	2,319	3,025	3,448	3,386
Capital Expenditures	3,014	4,857	5,908	4,614	2,040
Research and development spending	1,820	2,009	1,666	1,737	1,570