

FACT BOOK 2009



Something Better with Chemicals

 **DAISO CO., LTD.**
DAISO

Corporate Profile

As of April 2008

Company Name	DAISO CO.JP.,
President	Tamotsu Sato
Location	1-12-18,Awaza,Nishi-ku,Osaka 550-0011,JAPAN Telephone:+81-6-6110-1560 Facsimile:+81-6-6110-1603
Website URL	http://www.daiso.co.jp
Establishment	October 26,1915
Capital	¥10,882million
Number of Employees	745 (Including Consolidated Subsidiaries)

Main products

Section	Main Products
Basic Chemical Products	Caustic Soda, Hydrochloric Acid, Liquid Chlorine, Chlorine Gas, Sodium Hypochlorite, Sodium Chlorite, Sodium Chlorate, Caustic Potash, Hydrogen Gas, Epichlorohydrin, Allyl Chloride, 1-3dichloropropene, Paint Materials, Adhesive Materials
Functional Chemical Products	Epichlorohydrin Rubber, Modifying Agents for low-rolling coefficient tires, Diallyl Phthalates DAISO DAP DAISOGEL, Silica for HPLC,Optically Active Substances, Pharmaceutical Intermediates, Metal Electrodes, Allyl Derivatives, Lens Materials, Materials for LCD
Housing Facilities	DAP Processed Goods, Housing Facilities Chemicals Plant, Environmental preservation equipment, Recycling plant of glass and mercury from fluorescent lamp

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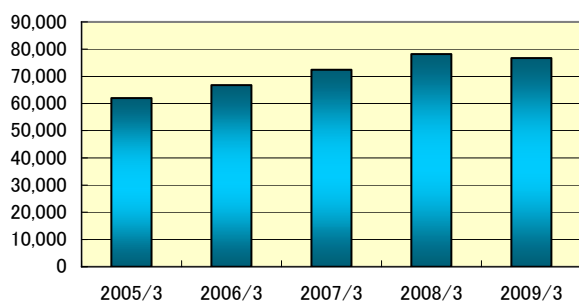
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1.Consolidated statements of income in the past for 10 years

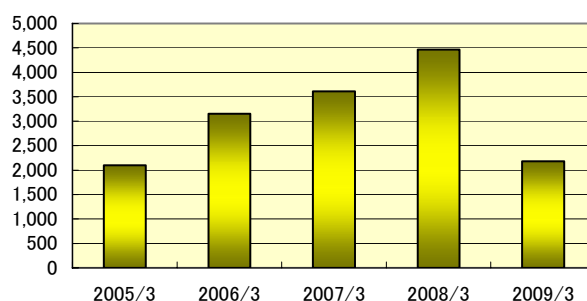
Unit: One million yen

	2000/3	2001/3	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3
Net Sales	46,371	48,094	47,484	58,278	57,118	62,022	66,737	72,398	78,229	76,726
Cost of Sales	37,218	38,684	38,492	48,641	47,316	50,985	54,162	58,556	63,377	64,377
Gross Profit	9,152	9,409	8,992	9,636	9,801	11,037	12,575	13,841	14,851	12,349
Selling , general and administrative expenses	8,157	8,269	7,905	8,320	8,272	8,935	9,422	10,230	10,383	10,164
Operating Income	995	1,139	1,086	1,316	1,529	2,101	3,153	3,610	4,468	2,184
Non-operating Income	869	1,050	391	505	293	290	386	321	455	376
Non-operating Expenses	564	759	457	671	436	372	375	196	391	467
Ordinary Income	1,300	1,430	1,021	1,149	1,386	2,020	3,163	3,735	4,532	2,093
Extraordinary Income	3	282	285	307	532	830	351	2	0	398
Extraordinary Losses	184	2,963	668	1,070	583	1,116	488	576	315	1,221
Net income(loss)	1,118	-1,251	637	386	1,335	1,733	3,026	3,161	4,217	1,270
Income taxes-current or income taxes-deferred	687	-454	436	278	694	806	1,292	1,187	1,728	525
Current net income or the cur	431	-797	200	108	641	927	1,734	1,974	2,489	745

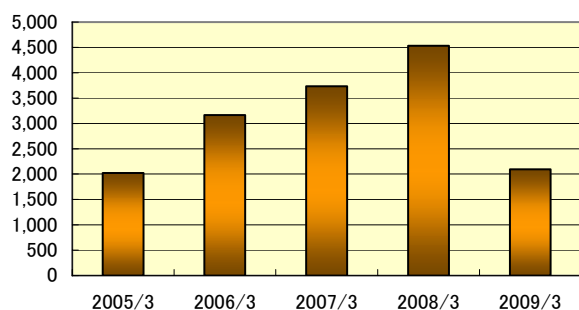
Net Sales



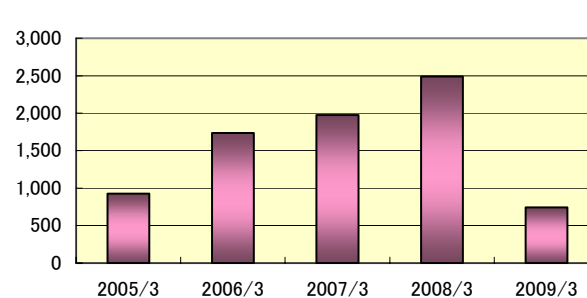
Operating Income



Ordinary Income



Current net income or the current term net loss



2 Consolidated balance sheets in the past for 10 years

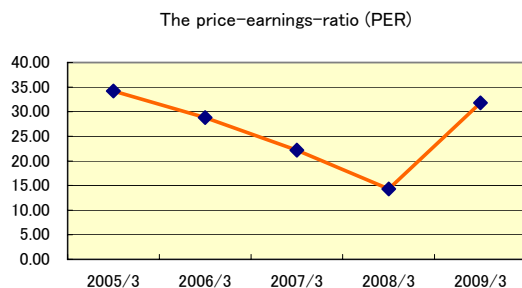
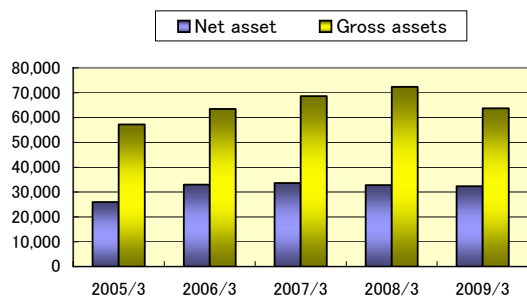
Unit: One million yen

	2000/3	2001/3	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3
Current Assets	23,525	23,957	26,840	24,838	27,848	31,556	32,480	35,326	38,825	32,092
Fixed Assets	19,172	23,803	23,504	22,457	23,412	25,610	31,017	33,292	33,537	31,633
Property and Equipment	14,821	14,809	15,380	14,949	14,071	14,407	14,872	16,839	18,962	19,244
Intangible fixed assets	28	45	525	616	736	678	892	1,242	1,180	970
Investments and Other Assets	4,323	8,948	7,598	6,892	8,604	10,524	15,253	15,209	13,394	11,418
Assets total	42,698	47,761	50,344	47,295	51,260	57,167	63,498	68,618	72,362	63,726
Current Liabilities	15,215	17,569	22,072	19,110	17,088	18,403	19,983	24,645	23,820	18,188
Long-Term Liabilities	8,047	9,758	9,042	9,247	13,508	12,783	10,513	10,349	15,726	13,122
Liabilities total	23,263	27,327	31,115	28,357	30,597	31,186	30,496	34,994	39,546	31,311
Stockholders' Equity										
Common Stock	6,282	6,282	6,282	6,282	6,282	8,694	10,435	-	-	-
Capital reserve	4,798	4,798	4,798	-	-	-	-	-	-	-
Additional Paid-in Capital	-	-	-	4,798	4,798	7,208	8,947	-	-	-
Consolidated surplus	8,354	7,200	6,966	-	-	-	-	-	-	-
Retained Earnings	-	-	-	6,923	7,216	7,557	8,745	-	-	-
Net Unrealized Loss on Available-for-Sale Securities	-	2,151	1,181	1,038	2,476	2,645	5,025	-	-	-
Treasury Stock	0	0	-1	-105	-110	-124	-151	-	-	-
Net assets										
Common Stock	-	-	-	-	-	-	-	10,488	10,644	10,882
Additional Paid-in Capital	-	-	-	-	-	-	-	9,000	9,156	9,394
Net Unrealized Loss on Available-for-Sale Securities	-	-	-	-	-	-	-	4,317	1,403	437
Retained Earnings	-	-	-	-	-	-	-	9,968	11,754	11,838
Treasury Stock	-	-	-	-	-	-	-	-161	-177	-201
Share purchase warrant	-	-	-	-	-	-	-	8	34	64
Capital total	19,435	20,433	19,229	18,937	20,663	25,980	33,001	33,623	32,816	32,414
The debt capital total	42,698	47,761	50,344	47,295	51,260	57,167	63,498	68,618	72,362	63,726

3.Change in the main management index

Connection

		2000/3	2001/3	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3
Net asset	One million yen	19,435	20,433	19,229	18,937	20,663	25,980	33,001	33,623	32,816	32,414
Gross assets	One million yen	42,698	47,761	50,344	47,295	51,260	57,167	63,498	68,618	72,362	63,726
Every 1 stock, net asset	yen	243.86	256.38	241.29	238.95	260.82	268.83	304.89	310.03	299.56	291.65
Every 1 stock, net profit	yen	5.39	-10.00	2.52	0.96	7.70	10.13	16.51	18.23	22.80	6.76
Every 1 stock after a lurk stock adjustment, current net income	yen	-	-	-	-	7.68	10.09	16.10	18.10	21.01	5.91
The capital adequacy ratio	%	45.5	42.8	38.2	40.0	40.3	45.4	52.0	49.0	45.3	50.8
Ratio of profit to net worth	%	2.2	-	1.0	0.6	3.2	4.0	5.9	5.9	7.5	2.3
The price-earnings-ratio (PER)		36.40	-	78.60	202.10	38.10	34.20	28.80	22.20	14.30	31.80
Cash flow by business operation	One million yen	451	1,105	1,049	2,539	1,323	2,928	2,520	2,801	3,404	4,217
Cash flow by investment activity	One million yen	-2,301	-455	-2,692	-2,411	-1,037	-3,314	-3,683	-5,316	-8,155	-4,290
Cash flow by a financial campaign	One million yen	2,136	-1,491	3,063	-1,303	1,313	1,658	-738	1,610	6,798	-787
The term-end balance of the cash and the cash equivalent	One million yen	4,061	3,218	4,639	3,463	5,062	6,335	4,434	3,557	5,527	4,437
The number of employees		740	710	751	732	722	717	708	716	718	745



Non-Connection

		2000/3	2001/3	2002/3	2003/3	2004/3	2005/3	2006/3	2007/3	2008/3	2009/3
Net asset	One million yen	19,463	20,386	19,200	18,899	20,530	25,773	32,577	32,992	32,010	31,266
Gross assets	One million yen	41,589	46,385	46,383	43,323	47,400	52,633	58,364	62,755	67,204	59,127
Every 1 stock, net asset	yen	244.21	255.79	240.93	238.46	259.13	266.69	300.96	304.20	292.20	281.29
Every 1 stock, net profit	yen	5.35	-9.78	2.78	0.81	6.73	9.30	14.50	16.29	20.47	3.53
Dividend	yen	5.00	5.00	4.00	4.00	4.00	5.00	6.00	6.00	6.00	6.00
Every 1 stock after a lurk stock adjustment, current net income	yen	-	-	-	-	6.71	9.26	14.14	16.17	18.86	3.08
The capital adequacy ratio	%	46.8	43.9	41.4	43.6	43.3	49.0	55.8	52.6	47.6	52.8
Ratio of profit to net worth	%	2.2	-	1.2	0.5	2.9	3.7	5.2	5.4	6.9	1.3
Price-earnings-ratio		36.6	-	71.2	239.5	43.5	37.2	32.8	24.9	15.9	60.9
Dividend payout	%	93.0	-	143.9	492.0	59.4	53.8	41.4	36.8	29.3	88.8
The number of employees		637	616	626	616	608	595	603	607	608	573

4. Segment information Net sales·Operating profit·The operating profit ratio

Net Sales

Unit: One million yen

Accounting period	2005/3	2006/3	2007/3	2008/3	2009/3
Basic Chemical Products	30,508	34,168	38,462	41,094	39,023
Functional Chemical Products	21,525	22,369	24,209	27,767	25,343
Housing Facilities	9,988	10,200	9,726	9,367	12,360

Operating Income

Unit: One million yen

Accounting period	2005/3	2006/3	2007/3	2008/3	2009/3
Basic Chemical Products	427	1,577	2,237	2,803	2,652
Functional Chemical Products	2,117	2,200	2,058	2,364	111
Housing Facilities	157	43	37	81	345

Segment operating profit margin

Unit: %

Accounting period	2005/3	2006/3	2007/3	2008/3	2009/3
Basic Chemical Products	1.4	4.6	5.8	6.8	6.8
Functional Chemical Products	9.8	9.8	8.5	8.5	0.4
Housing Facilities	1.6	0.4	0.4	0.9	2.8

5. Connected cash flow and capital investment relation

Consolidated

Unit: One million yen

Accounting period	2005/3	2006/3	2007/3	2008/3	2009/3
Cash and cash equivalents at Beginning of year	5,062	6,335	4,434	3,557	5,527
Operating activities	2,928	2,520	2,801	3,404	4,217
Investing activities	-3,314	-3,683	-5,316	-8,155	-4,290
Free cash flows	-386	-1,163	-2,515	-4,751	-73
Financing activities	1,658	-738	1,610	6,798	-787
Cash and cash equivalents at End of year	6,335	4,434	3,557	5,527	4,437

Depreciation	2,065	2,083	2,319	3,025	3,448
Capital Expenditures	2,889	3,014	4,857	5,908	4,614
Research and development spending	1,630	1,820	2,009	1,666	1,737